

**DEFENSIVE COORDINATOR OF BENEFITS**

As part of the ESCLC's insurance benefit plan, there is a Coordination of Benefits policy which states: *If a spouse of an employee has hospitalization, dental and/or vision coverage available through their employer at a cost not to exceed 25% of the single premium cost for each type of coverage, the spouse must participate in their employer coverage as a primary provider.*

Please complete the following information:

ESCLC Employee Name: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_

Spouse's Birth Date: \_\_\_\_\_ Spouse's Social Security #: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ **If spouse is not employed, you may stop here.**

Address of Employer: \_\_\_\_\_

Is your spouse currently covered under other hospitalization insurance?  Yes  No If yes,  Single or  Family

If yes, name and address of carrier: \_\_\_\_\_

Is your spouse currently covered under other dental insurance?  Yes  No If yes,  Single or  Family

If yes, name and address of carrier: \_\_\_\_\_

Is your spouse currently covered under other vision insurance?  Yes  No If yes,  Single or  Family

If yes, name and address of carrier: \_\_\_\_\_

Does your spouse have a single hospitalization plan available to him/her at a cost not to exceed 25% of the single premium?  Yes  No

Does your spouse have a single dental plan available to him/her at a cost not to exceed 25% of the single premium?  Yes  No

Does your spouse have a single vision plan available to him/her at a cost not to exceed 25% of the single premium?  Yes  No

If the answer to any of the above is no, then please provide the phone number of your employer and the contact person in charge of benefits for your employer.

Name of Contact Person: \_\_\_\_\_ Phone Number: \_\_\_\_\_

If under the Defensive Coordination of Benefits provision, your spouse will now be enrolling for benefits, when is the effective date for benefits to begin?

Hospitalization - Effective Date: \_\_\_\_\_ Type of hospitalization coverage:  Single or  Family

Name/Address of hospitalization insurance carrier: \_\_\_\_\_

Dental - Effective Date: \_\_\_\_\_ Type of hospitalization coverage:  Single or  Family

Name/Address of dental insurance carrier: \_\_\_\_\_

Vision - Effective Date: \_\_\_\_\_ Type of hospitalization coverage:  Single or  Family

Name/Address of vision insurance carrier: \_\_\_\_\_

To the best of my knowledge the above information is true and accurate. I accept that if the information is not accurately stated, the benefits provided to me and my dependents may be reduced. I understand that I am responsible to inform the Treasurer of the Educational Service Center of Lorain County if my spouse becomes eligible for coverage under the conditions of the Defensive Coordination of Benefits provision. I further acknowledge that failure to notify the Treasurer of this eligibility will result in my being responsible for claims paid on behalf of my spouse.

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

OFFICE USE ONLY:

Effective Date of Coverage: \_\_\_\_\_ Effective Date - Dropped from Coverage: \_\_\_\_\_

Validating Official Name: \_\_\_\_\_ Date: \_\_\_\_\_